

13 January 2021

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Sir/Madam

**REQUEST FOR TRADING HALT
DISCOVEX RESOURCES LIMITED**

Pursuant to ASX Listing Rule 17.1, DiscovEx Resources Limited (ASX: DCX) ('the Company') requests a trading halt in its securities effective immediately.

In accordance with Listing Rule 17.1 the Company advises that:

- the trading halt is requested pending the release of an announcement in regard to an acquisition and a capital raising;
- the trading halt is requested until the announcement is made or the commencement of normal trading on Friday 15 January 2021, whichever occurs earlier;
- the trading halt is expected to end following release of the announcement regarding the acquisition and capital raising; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

By order of the Board of DiscovEx Resources Limited.

Yours faithfully



Nerida Schmidt
Company Secretary