

3 February 2021

Dear Shareholder

**General Meeting – Notice and Proxy Form**

Notice is hereby given that a General Meeting of shareholders of DiscovEx Resources Limited ACN 115 768 986 (**Company**) will be held at PKF Boardroom, Level 5, 35 Havelock Street, West Perth, Western Australia on Friday, 5 March 2021 at 10am (WST) (**Meeting**).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with subsection 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020*, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under ASX Announcements on the Company's website at <http://discovexresources.com.au/index.php/asx-announcements/>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Computershare Investor Services Pty Limited, using any of the following methods:

- |                         |   |
|-------------------------|---|
| <b>Online</b>           | At <a href="http://www.investorvote.com.au">www.investorvote.com.au</a>   |
| <b>By mail</b>          | Computershare Investor Services Pty Limited<br>GPO Box 242, Melbourne Victoria 3001, Australia  |
| <b>By fax</b>           | 1800 783 447 (within Australia)<br>+61 3 9473 2555 (outside Australia)  |
| <b>Custodian Voting</b> | For Intermediary Online subscribers only (custodians) please visit:<br><a href="http://www.intermediaryonline.com">www.intermediaryonline.com</a> to submit your voting intentions. |

Your proxy voting instruction must be received by 10am (WST) on Wednesday, 3 March 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting. The Company strongly encourages all shareholders to vote online or to submit their personalised Proxy Form as instructed prior to the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at [www.discovexresources.com.au](http://www.discovexresources.com.au). The Company encourages all Shareholders to check ASX and the Company's website regularly prior to the Meeting.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Authorised by the Board of DiscovEx Resources Limited.



Nerida Schmidt  
Company Secretary

For further information please contact DiscovEx resources at:

T: 08 9380 9440

W: [www.discovexresources.com.au](http://www.discovexresources.com.au)

E: [info@discovexresources.com.au](mailto:info@discovexresources.com.au)

