

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	DiscovEx Resources Limited
ABN	61 115 768 986

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Langworthy
Date of last notice	9 December 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Langworthy is a director of Jericho Exploration Pty Ltd and Omni GeoX Pty Ltd and a beneficiary of the Langworthy Family Trust and the Langworthy Super Fund.
Date of change	11 March 2021
No. of securities held prior to change	15,814,907 shares and 3,000,000 unlisted options held by Jericho Exploration Pty Ltd <The Langworthy Family A/C>. 3,630,952 shares and 625,000 unlisted options held by Langworthy Super Fund. 5,952,381 shares held by Omni GeoX Pty Ltd.
Class	Fully Paid Ordinary Shares
Number acquired	<ol style="list-style-type: none"> 1. 12,500,000 shares issued to Langworthy Super Fund pursuant to Placement approved by shareholders at General Meeting on 5 March 2021. 2. 34,986,595 shares issued to Omni GeoX Pty Ltd as Consideration Shares pursuant to approval given by shareholders at General Meeting on 5 March 2021.

+ See chapter 19 for defined terms.

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Number disposed	Nil.
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<ol style="list-style-type: none"> \$0.004 Deemed issue price \$0.004
No. of securities held after change	<p>15,814,907 shares and 3,000,000 unlisted options held by Jericho Exploration Pty Ltd <The Langworthy Family A/C>.</p> <p>16,130,952 shares and 625,000 unlisted options held by Langworthy Super Fund.</p> <p>40,938,976 shares held by Omni GeoX Pty Ltd.</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ol style="list-style-type: none"> Shares issued pursuant to Placement approved by shareholders at General Meeting on 5 March 2021. See Notice of Meeting dated 3 February 2021 for full details. Shares issued as Consideration Shares pursuant to approval given by shareholders at General Meeting on 5 March 2021. See Notice of Meeting dated 3 February 2021 for full details.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil.
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date of Notice: 11 March 2021

⁺ See chapter 19 for defined terms.