

11 March 2021

**Issue of DiscovEx Resources Limited Shares
Secondary Trading Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Act)**

DiscovEx Resources Limited (**Company**) has today issued 1,247,500,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.004 per Share to various parties as Consideration Shares, Placement Shares and Advisor Shares as announced on 18 January 2021. The Shares are in a class of securities quoted on ASX.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemptions in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, other than section 319 in relation to the financial year ended 30 June 2007 (as set out in relief granted to the Company by the Australian Securities and Investments Commission under paragraph 741(1) of the Act on 19 August 2008) and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profit and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Nerida Schmidt
Company Secretary

For and on behalf of
DISCOVEX RESOURCES LIMITED