



ASX Announcement: 31 August 2021

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

EXPIRY OF UNLISTED OPTIONS

DiscovEx Resources Limited (ASX: DCX) advises that the following unlisted options were not exercised and have now expired:

Number	Exercise Price	Expiry Date
5,333,331	\$0.0226	30 AUGUST 2021
5,333,334	\$0.0234	30 AUGUST 2021
3,000,001	\$0.0312	30 AUGUST 2021

The Company's capital structure after expiry of the unlisted options is now as follows:

Quoted Securities	Number
Fully paid ordinary shares (DCX)	2,568,664,076

Unquoted Securities	Number
Unlisted Options EXERCISE PRICE \$0.0135 EXPIRING 9 SEPTEMBER 2022	1,666,666
Unlisted Options EXERCISE PRICE \$0.0158 EXPIRING 9 SEPTEMBER 2022	1,666,667
Unlisted Options EXERCISE PRICE \$0.0180 EXPIRING 9 SEPTEMBER 2022	1,666,667
Unlisted Options EXERCISE PRICE \$0.03 EXPIRING 20 MAY 2022	10,000,000
Unlisted Options EXERCISE PRICE \$0.02 EXPIRING 9 DECEMBER 2022	62,561,547
Unlisted Options EXERCISE PRICE \$0.017 EXPIRING 1 DECEMBER 2023	16,000,000
Unlisted Options EXERCISE PRICE \$0.0225 EXPIRING 1 DECEMBER 2023	16,000,000
Unlisted Options EXERCISE PRICE \$0.0315 EXPIRING 1 DECEMBER 2023	16,000,000
Unlisted Options EXERCISE PRICE \$0.013 EXPIRING 20 AUGUST 2024	1,000,000
Unlisted Options EXERCISE PRICE \$0.013 EXPIRING 20 AUGUST 2022	20,000,000

Authorised for release by and investor enquiries to:

Nerida Schmidt
Company Secretary
T: 08 9380 9440

For and on behalf of
DISCOVEX RESOURCES LIMITED